

Share Repurchase Program for Financial Management Purpose (Treasury Stock)

In January 2025, TMBThanachart Bank Public Company Limited, or ttb, announced a 3-year share repurchase program (2025–2027) with a total budget of 21,000 million baht. This initiative is part of the Bank's capital management initiative to enhance shareholder value by optimizing the structure and size of its balance sheet.

The Progress of Share Repurchase Program

The 1st Round of Share Repurchase Program: The program was completed on August 1, 2025. For the first round, the Bank repurchased 2,688 million shares, equivalent to 2.76% of total paid-up shares or a total buyback value of 5,103 million baht.

The 2nd Round of Share Repurchase Program: The plan was already approved by the Bank's Board of Directors on December 16, 2025.

Details are as follows.

Budget for share repurchase	not exceeding 8,900 million baht
Procedure for repurchasing shares	General Offer
Offering price	2.03 baht per share
Repurchase period	Start date: 22 January 2026 End date: 4 February 2026 (10 business days)

FAQs

1. What procedures must shareholders follow to accept the General Offer? Can such procedures be conducted through the Bank branches?

- Shareholders may contact the securities company that they have securities trading account. The investment consultant will act as the coordinator and provide all required documents and guidance throughout the process.
- Alternatively, shareholders holding share certificates or holding in the Issuer Account (Member No. 600) may contact Thanachart Securities Public Company Limited (Head Office) at the following address:

444 MBK Tower, 18th Floor, Phayathai Road,
Wang Mai, Pathumwan, Bangkok 10330
Tel: +66 (0) 2779 9000
- For further inquiries, shareholders may contact TNS Contact Center at +66 (0) 2779 9000.
Please be advised that transactions cannot be conducted through TTB Bank branches, nor may documents be submitted by postal mail to Thanachart Securities Company Limited and shall be conducted exclusively at the Head Office of Thanachart Securities.

2. Who is eligible to participate in the General Offers? Does the Bank determine a name list of shareholders who are entitled to submit an intention to offer shares under the General Offer?

- The Bank will not close the share registered book for the purpose of determining a list of shareholders who are entitled to offer shares under the General Offer. Shareholders who have TTB shares during the General Offer period can participate in the General Offer within the timeline below:
- Shareholders holding TTB shares in share certificate form or holding TTB shares in the Issuer account (Account 600) will be able to submit their intention to offer shares under the General Offer by 2 February 2026.
- Shareholders holding TTB shares in scripless form will be able to submit their intention to offer shares under the General Offer by 4 February 2026.

3. Can shareholders offer shares more than their entitlement?

- Shareholders can offer shares more than their entitlement.** However, if the total number of shares offered by shareholders exceeds the number of shares to be repurchased by the Bank, the Bank will allocate the repurchased shares on a pro rata basis. Any remaining shares not repurchased under the Share Repurchase Program will be returned to shareholders by the share repurchase agent.

4. How will shares that are not repurchased be returned?

- **In case of returning by Scripless:** The share repurchase agent will transfer the ordinary shares to the securities trading account specified in the Acceptance Form (a share transferring fee of Baht 100 per transaction will apply). The shares will be returned by 11 February 2026.
- **In case of returning by share certificate:** The share repurchase agent will arrange for the issuance of ordinary share certificates and deliver them by post to the address specified in the Acceptance Form (a share certificate issuance fee of Baht 100 per transaction will apply). The share certificates will be returned by 21 March 2026.

5. When and through which channel will shareholders be informed of the result of the General Offer?

- Shareholders may verify the result of the tender via the website of Thanachart Securities Public Company Limited at <https://www.thanachartsec.com/home/th> within 9 February 2026.

6. How will the shareholders receive the payment of the repurchased shares?

- Automatic Bank Transfer: Payment will be transferred to the shareholder's designated bank account by 11 February 2026.
- Cheque Payment:

Self-Collection	Shareholders may collect the cheque in person by 11 February 2026 at: Thanachart Securities Public Company Limited (Head Office) 444 MBK Tower, 18th Floor, Phayathai Road, Wang Mai, Pathumwan, Bangkok 10330
-----------------	---

7. Are shareholders subject to any fees or value-added tax?

- Shareholders shall be subject to a selling fee at the rate of 0.257% of the transaction value, together with VAT at the rate of 7%. Hence, the net price that the Offeree shall receive is Baht 2.02441770 (Two point zero two four four one seven seven zero Baht)

8. For more information or any inquiry, where can shareholders contact?

- **TNS Contact Center: 0-2779-9000**

Thanachart Securities Public Company Limited (Head Office)

444 MBK Tower, 18th Floor, Phayathai Road,

Wang Mai, Pathumwan, Bangkok 10330
