

General Offer Acceptance Procedure for Share Repurchases and Required Documents

The procedures are divided into the following three cases:

1. Scripless form / NVDR
2. Scripless form deposited in the securities issuer's account (Account 600)
3. Certificate form

With the details as follows:

1. Scripless form / NVDR

Step		Detail
Step 1	:	The shareholders who intend to accept the General Offer of TMBThanachart Bank Public Company Limited (the "Bank") ("Offeree") shall submit the completed and signed "General Offer Acceptance Form of TMBThanachart Bank Public Company Limited" (the "Acceptance Form"). In case of NVDR: The Offeree shall submit the completed and signed the Acceptance Form for NVDR.
Step 2	:	Prepare one set of supporting documents with the details specified below: ▪ Thai Individual: A certified true copy of valid national identification card, a government officer ID, or state enterprise employee ID (In the case of a government officer ID or state enterprise employee ID, a copy of household registration must be attached) and all copies must be certified and signed. If the offeree is a minor, the parent(s) (father and mother) or a legal representative acting on behalf of the minor must submit a copy of their valid identification card or other documents evidencing their status as a parent or legal representative, together with a copy of the minor's birth certificate and a copy of the minor's household registration. In the case where a legal representative is acting on behalf of the minor, documents evidencing that the representative is duly authorized under applicable laws must also be attached. All copies of the above documents must be certified as true copies by the parent(s) or legal representative.

	▪ <u>Foreign Individual:</u> A certified true copy of valid passport or alien certificate. ▪ <u>For Thai Juristic Person:</u> A copy of an affidavit issued by the Ministry of Commerce issued no longer than 12 months prior to the submission date of the Acceptance Form, certified true copy by authorized person(s) of the juristic person together with the company seal (if any), and Please provide a copy of the valid identification card, government officer ID, or state enterprise employee ID of the authorized director(s). (In the case of a government officer ID or state enterprise employee ID, please also provide a copy of the household registration.) For foreign authorized director(s), a copy of the alien certificate or a valid passport must be submitted, certified as a true copy, together with a certified copy of the company affidavit. ▪ <u>In case that the Offeree is a Foreign juristic person carrying on business outside of Thailand:</u> please provide copies of the company's Certificate of Incorporation, Memorandum of Association, and company affidavit issued no longer than 12 months prior to the submission date of the Acceptance Form., certified as true copies by the authorized director(s) of the juristic person and Please provide a copy of the valid passport of the authorized director(s), certified as a true copy along with the certified copies of the aforementioned documents, and signed as true copies by the authorized director(s). All such copied documents must be certified on the signature by the Notary Public officer or any other authorized official in each country in which the documents are issued or certified, and the signature and seal of the Notary Public or any other authorized official shall be certified by an official of the Thai Embassy or Consulate in the country in which the documents are prepared or certified, all of which must be issued no more than 12 months prior to the submission date of the Acceptance Form. ▪ <u>In case that the Offeree is a Foreign juristic person carrying on business outside of Thailand:</u> and resides in the country which has no double tax treaty agreement with Thailand or has the double tax treaty agreement, but such treaty agreement does not exempt withholding tax on the profit from sale of shares in Thailand. The Offeree is required to declare the cost basis for the securities using the "Certificate of Cost of Securities Form" for withholding tax purpose, including evidence of such cost basis. If the Offeree fails to declare the cost basis and to submit proper evidence of the cost basis, the General Offer Agent will determine the amount of the withholding tax on the basis of the entire proceeds from the sale of the securities and deduct the tax accordingly.
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		▪ <u>In case the Offeree cannot submit the Acceptance Form in person:</u> A power of attorney shall be prepared, affixed with duty stamp of 10 baht, together with a certified true copy documents of the grantor and the attorney are required.
Step 3	:	The offeree may submit their request through the following two methods: 1. Notify your broker to transfer the Scripless Shares and required document under Steps 1-2, in order to transfer the Scripless Shares to the Thanachart Securities account for the purpose of the General Offer; or 2. Submit the required documents via the Thanachart Securities website, verify your identity, complete the necessary information, and upload the supporting documents online. (Please contact your broker where the shares are held to transfer the Scripless Shares to the Thanachart Securities account for the purpose of the General Offer.) The offeree may submit their request by 2 February 2026 at 5:00 p.m.

2. Scripless form deposited in the securities issuer's account (Account 600)

Step		Detail
Step 1	:	The shareholders who intend to accept the General Offer of TMBThanachart Bank Public Company Limited (the "Bank") ("Offeree") shall submit the completed and signed "General Offer Acceptance Form of TMBThanachart Bank Public Company Limited" (the "Acceptance Form").
Step 2		Complete the "TSD-403: Securities Transfer/Receipt Request Form between Issuer Account and Depository Member Account" issued by the Thailand Securities Depository Co., Ltd., ("TSD"), specifying Transfer Type 2.1 from the issuer account to the Thanachart Securities account for the purpose of the General Offer.
Step 3		Complete the "TSD-403: Securities Transfer/Receipt Request Form between Issuer Account and Depository Member Account" issued by the Thailand Securities Depository Co., Ltd. ("TSD"), specifying Transfer Type 2.2, from the Securities account to the issuer account, "Without specifying the number of shares" . Complete the U.S. Person and Foreign Tax Residency Status Declaration Form.
Step 4	:	Prepare three sets of supporting documents with the details specified below: ▪ <u>Thai Individual:</u> A certified true copy of valid national identification card, a government officer ID, or state enterprise employee ID (In the case of a government officer ID or state enterprise employee ID, a copy of household registration must be attached) and all copies must be certified and signed. If the

	offeree is a minor, the parent(s) (father and mother) or a legal representative acting on behalf of the minor must submit a copy of their valid identification card or other documents evidencing their status as a parent or legal representative, together with a copy of the minor's birth certificate and a copy of the minor's household registration. In the case where a legal representative is acting on behalf of the minor, documents evidencing that the representative is duly authorized under applicable laws must also be attached. All copies of the above documents must be certified as true copies by the parent(s) or legal representative. ▪ <u>Foreign Individual:</u> A certified true copy of valid passport or alien certificate. ▪ <u>For Thai Juristic Person:</u> A copy of an affidavit issued by the Ministry of Commerce issued no longer than 12 months prior to the submission date of the Acceptance Form, certified true copy by authorized person(s) of the juristic person together with the company seal (if any), and Please provide a copy of the valid identification card, government officer ID, or state enterprise employee ID of the authorized director(s). (In the case of a government officer ID or state enterprise employee ID, please also provide a copy of the household registration.) For foreign authorized director(s), a copy of the alien certificate or a valid passport must be submitted, certified as a true copy, together with a certified copy of the company affidavit. ▪ <u>In case that the Offeree is a Foreign juristic person carrying on business outside of Thailand:</u> please provide copies of the company's Certificate of Incorporation, Memorandum of Association, and company affidavit issued no longer than 12 months prior to the submission date of the Acceptance Form., certified as true copies by the authorized director(s) of the juristic person and Please provide a copy of the valid passport of the authorized director(s), certified as a true copy along with the certified copies of the aforementioned documents, and signed as true copies by the authorized director(s). All such copied documents must be certified on the signature by the Notary Public officer or any other authorized official in each country in which the documents are issued or certified, and the signature and seal of the Notary Public or any other authorized official shall be certified by an official of the Thai Embassy or Consulate in the country in which the documents are prepared or certified, all of which must be issued no more than 12 months prior to the submission date of the Acceptance Form. ▪ <u>In case that the Offeree is a Foreign juristic person carrying on business outside of Thailand:</u> and resides in the country which has no double tax treaty agreement
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		with Thailand or has the double tax treaty agreement, but such treaty agreement does not exempt withholding tax on the profit from sale of shares in Thailand. The Offeree is required to declare the cost basis for the securities using the "Certificate of Cost of Securities Form" for withholding tax purpose, including evidence of such cost basis. If the Offeree fails to declare the cost basis and to submit proper evidence of the cost basis, the General Offer Agent will determine the amount of the withholding tax on the basis of the entire proceeds from the sale of the securities and deduct the tax accordingly. ▪ <u>In case the Offeree cannot submit the Acceptance Form in person:</u> A power of attorney shall be prepared, affixed with duty stamp of 10 baht, together with a certified true copy documents of the grantor and the attorney are required.
Step 5	:	The offeree may submit their request through the following: ▪ Notify your broker to transfer the Scripless Shares and required document under Steps 1-2, in order to transfer the Scripless Shares to the Thanachart Securities account for the purpose of the General Offer; or The offeree may submit their request by 2 February 2026 at 5:00 p.m.

3. Certificate form

Step		Detail
Step 1	:	The shareholders who intend to accept the General Offer of TMBThanachart Bank Public Company Limited (the "Bank") ("Offeree") shall submit the completed and signed "General Offer Acceptance Form of TMBThanachart Bank Public Company Limited" (the "Acceptance Form").
Step 2	:	Endorse on the back of the share certificate.
Step 3	:	Complete the details in "CSD 1 – 14: Application for Withdrawing from the Participant Account" without specifying the number of shares.
Step 4	:	Prepare <u>three sets</u> of supporting documents with the details specified below: ▪ <u>Thai Individual:</u> A certified true copy of valid national identification card, a government officer ID, or state enterprise employee ID (In the case of a government officer ID or state enterprise employee ID, a copy of household registration must be attached) and all copies must be certified and signed. If the offeree is a minor, the parent(s) (father and mother) or a legal representative acting on behalf of the minor must submit a copy of their valid identification card or other documents evidencing their status as a parent or legal representative, together with a copy of the minor's birth certificate and a copy of the minor's

	household registration. In the case where a legal representative is acting on behalf of the minor, documents evidencing that the representative is duly authorized under applicable laws must also be attached. All copies of the above documents must be certified as true copies by the parent(s) or legal representative. ▪ <u>Foreign Individual:</u> A certified true copy of valid passport or alien certificate. ▪ <u>For Thai Juristic Person:</u> A copy of an affidavit issued by the Ministry of Commerce issued no longer than 12 months prior to the submission date of the Acceptance Form., certified true copy by authorized person(s) of the juristic person together with the company seal (if any), and Please provide a copy of the valid identification card, government officer ID, or state enterprise employee ID of the authorized director(s). (In the case of a government officer ID or state enterprise employee ID, please also provide a copy of the household registration.) For foreign authorized director(s), a copy of the alien certificate or a valid passport must be submitted, certified as a true copy, together with a certified copy of the company affidavit. ▪ <u>In case that the Offeree is a Foreign juristic person carrying on business outside of Thailand:</u> please provide copies of the company's Certificate of Incorporation, Memorandum of Association, and company affidavit issued no longer than 12 months prior to the submission date of the Acceptance Form., certified as true copies by the authorized director(s) of the juristic person and Please provide a copy of the valid passport of the authorized director(s), certified as a true copy along with the certified copies of the aforementioned documents, and signed as true copies by the authorized director(s). All such copied documents must be certified on the signature by the Notary Public officer or any other authorized official in each country in which the documents are issued or certified, and the signature and seal of the Notary Public or any other authorized official shall be certified by an official of the Thai Embassy or Consulate in the country in which the documents are prepared or certified, all of which must be issued no more than 12 months prior to the submission date of the Acceptance Form. ▪ <u>In case that the Offeree is a Foreign juristic person carrying on business outside of Thailand:</u> and resides in the country which has no double tax treaty agreement with Thailand or has the double tax treaty agreement, but such treaty agreement does not exempt withholding tax on the profit from sale of shares in Thailand. The Offeree is required to declare the cost basis for the securities using the "Certificate of Cost of Securities Form" for withholding tax purpose, including
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		evidence of such cost basis. If the Offeree fails to declare the cost basis and to submit proper evidence of the cost basis, the General Offer Agent will determine the amount of the withholding tax on the basis of the entire proceeds from the sale of the securities and deduct the tax accordingly. ▪ <u>In case the Offeree cannot submit the Acceptance Form in person:</u> A power of attorney shall be prepared, affixed with duty stamp of 30 baht, together with a certified true copy documents of the grantor and the attorney are required.
Step 5	:	All documents must be submitted in person at the Head Office located at 444 MBK Tower, 18th Floor, Phayathai Road, Wang Mai, Pathumwan, Bangkok 10330, by 2 February 2026 at 5:00 p.m. Please bring a valid national identification card, passport, or other documents for identity verification. **Remark: The General Offer Agent will not accept any documents sent by post and not accept any documents sent through branches of TMBThanachart Bank Public Company Limited.
Others	:	The name of the offeree, including the title, as appearing on the share certificate and on the national identification card, passport, or other identification documents, must be consistent. In case of discrepancy, the Offeree is required to fill in "Form for Amending Items in the Securities Holder Record" of the Thailand Securities Depository Co., Ltd. ("TSD"). **Remark: Prepare <u>three sets</u> of supporting documents as specified in Step 5.
